



CHURCH FINANCING PRE-QUALIFICATION FORM

I. CHURCH INFORMATION

Church Name: _____ Denomination: _____
 Church Address: _____ Inception Date: _____
 Church Membership: YTD _____ Last Year _____ 2 Yrs. Ago _____ 3 Yrs. Ago _____
 Gross Income: YTD _____ Last Year _____ 2 Yrs. Ago _____ 3 Yrs. Ago _____

II. CONTACT INFORMATION

Primary Contact: _____ Relationship with Church: _____
 Phone: _____ Ext. _____ Fax: _____
 Email: _____ Website: _____

III. LAND AND BUILDING INFORMATION Subject Property

Year Church was Built: _____ Purchase Date: _____
 Purchase Price: _____ Number of Building(s): _____
 Total Building(s) Square Feet: _____ Lot Size: _____

Please describe Property:

IV. LOAN PURPOSE AND USE OF LOAN PROCEEDS

New Purchase: _____ Refinance: _____
 Renovation: _____ Construction: _____

If Purchase - Property Address: _____

If Refinance – Current Lender: _____ Rate: _____% Balance: _____ Payment: _____

2nd Mortgage Lender: _____ Rate: _____% Balance: _____ Payment: _____

Please Describe Loan Request and how this Loan will benefit your Church: _____








V. CHURCH CREDIT HISTORY

Excellent – Pays all Bills on Time Good – Pays Mortgage on Time Fine – A Few Late Mortgage Payments in Last 3 Years
 Not so Good – Recent Late Payments Help – Pending Foreclosure

Credit Comments: _____

VI. COMMENTS / REQUESTS

VII. DOCUMENTS NEED LIST

-  Most Recent 3 Years Financial Statements
-  Current Year to Date Profit and Loss with Balance Sheet
-  Purchase Contract – if loan is for a new purchase
-  Copies of Current Note(s) – if this is a refinance we need copies of all existing notes
-  Church History
-  Digital Photos on inside & outside of Church Property
-  Copy of any Appraisal

Please send the Applicable Documents via email to bob@alliancebc.co

Alliance would like to thank you for allowing us the opportunity to assist you with your Church Financing needs. If you have any questions or need assistance with this form please contact your Alliance Representative.